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SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Purpose of Amendment (describe the reason for amending original submission): Post-travel submission is incomplete. Missing final version of the PSTCF and final version of the trip itinerary.

x Elizabeth Joseph
(Signature of Traveler)

SECRET

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.**

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): Healthcare Information and Management Systems Society (HIMSS)
2. Description of the trip: Educational experience to attend HIMSS' Annual Conference and Exhibition
3. Dates of travel: February 19 - 22, 2017
4. Place of travel: Orlando, Florida
5. Name and title of Senate invitees: Please see attached list of Senate invitees
6. I certify that the trip fits one of the following categories:
- ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
- OR -
- ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(u)(2)(A)(i) or (ii) (see question 9).
7. ☒ I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- AND -
- ☒ I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I certify that:
- ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
- AND -
- ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

Final

Updated 02-06-17

9.

USE ONLY IF YOU CHECKED QUESTION 3(D)
 I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- ☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

- ☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (see questions 6 and 10).

- OR -

- ☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10.

USE ONLY IF YOU CHECKED QUESTION 2(B)
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

HIMSS develops, organizes, and conducts all aspects of the trip and conference. HIMSS17 is the largest healthcare sector conference, bringing together thought leaders from the healthcare community, including providers, medical informaticists, IT experts, vendors, and federal and state government representatives.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
- HIMSS is a cause-based, not-for-profit organization focused on better health through IT. HIMSS leads efforts to optimize healthcare engagements and outcomes using IT, providing thought leadership, education and market research. HIMSS represents 64,000 members, 640 corporate members and 450 non profits.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

HIMSS holds its Annual Conference every year, and invites congressional staff, as well as federal, state, and local policymakers and government officials, for this unique learning experience.

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15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

HIMSS hosts educational briefings and roundtables with federal and state officials, and health IT experts, covering relevant policy issues. HIMSS engages in various educational events, including our Interoperability showcase, which demonstrates the latest technology and interoperability advancements.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate	\$350	\$375	\$185	
<input type="checkbox"/> Actual Amounts				

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This event is organized without regard to congressional participation

18. Reason for selecting the location of the event or trip

HIMSS Annual Conference includes over 40,000 participants, and rotates annual among the few cities that can accommodate a conference of this size.

19. Name and location of hotel or other lodging facility:

Hilton Orlando, Orlando, FL

20. Reason(s) for selecting hotel or other lodging facility:

HIMSS seeks bids and negotiates with hotels adjacent to the convention center where the conference is held. We choose based on consideration of price, location, accessibility to the conference, and availability of rooms to accommodate congressional staffers.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Lodging rate is slightly lower than per diem and the meal expenses are comparable. However this event is organized without regard to congressional participation and the hotel is selected for reasons listed in question 20.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach air transportation will be provided.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None provided.

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: Carl Jones

Name and Title: Carla Smith, Executive Vice President

Name of Organization: HIMSS

Address: 33 West Monroe Street, Suite 1700, Chicago, IL 60603-5616

Telephone Number: 734-604-6275

Fax Number:

E-mail Address: csmith@hlmss.org

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- Lauren Arias (Sen. Udall)
- Brett Baker (Senate Finance Committee)
- Jordan Bartolomeo (Sen. Isakson)
- Morgan Brand (Sen. Schumer)
- Jennifer DeAngelis (Sen. Whitehouse)
- Eric Dempsey (Senate Finance Committee)
- Will Dent (Sen. Isakson)
- Marvin Figueroa (Sen. Warner)
- Ken Flanz (Sen. Crapo)
- Colin Goldfinch (Senate HELP Committee)
- Almee Grace (Sen. Schatz)
- Elizabeth Henry (Sen. Cochran)
- Virginia Heppner (Senate HELP Committee)
- Lauren Jee (Sen. Cardin)
- Elizabeth Henry (Sen. Cochran)
- Adam Lachman (Sen. King)
- Kathleen Laird (Sen. Baldwin)
- Jane Lucas (Sen. Thune)
- Greg Mathis (Sen. Peters)
- Bobby McMillin (Senate HELP Committee)
- Brett Meeks (Senate HELP Committee)
- Patrick O'Neil (Sen. King)
- Madeleine Pannell (Senate HELP Committee)
- Stuart Portman (Sen. Hatch)
- Laurel Sakal (Sen. Blumenthal)
- Kripa Sreepada (Fellow with Senate Finance Committee)
- Sarah Smith (Sen. Klobuchar)
- Sarah Lloyd Stevenson (Sen. Wicker)
- Kara Townsend (Senate HELP Committee)
- Beth Vrabel (Senate Finance Committee)
- Beth Wikler (Sen. Franken)



Congressional Staff Agenda
Location: Orange County Convention Center, Orlando, FL
February 19 – 23, 2017
Access Full Conference Information here: HIMSS17
All activities are at Orange County Convention Center unless otherwise noted.
All times are Eastern Time (EST).

Sunday, February 19, 2017 = 12.5 hrs. (~ 12 hrs travel)

8:40am - Arrive in Orlando (Southwest 2842)

**8:00 AM –
4:30PM**

Full Day Preconference Symposia and Workshops (ongoing for 8 hours):

Location: Orange County Convention Center

Business of healthcare symposium: succeeding in a value-based world
The transition from fee-for-service to pay-for-value payment models is one of the greatest financial challenges the U.S. healthcare system faces. Despite a willingness to embrace these new payment models, few provider organizations are administratively prepared to do so. Join us to learn what administrative infrastructure issues your organization should be prepared to address when moving to an alternative payment model, and how early adopters are mitigating the challenges presented with these changes.

OR

Cybersecurity Forum

Many healthcare organizations have significantly evolved their cybersecurity programs to keep up with attacks and compromises from internal and external threat actors. This forum will explore lessons learned, current challenges, and the road ahead in the cybersecurity journey. Healthcare providers, business associates, vendors and others will share their experiences and insight by providing practical information that healthcare organizations can use to gauge and improve their security postures.

OR

Innovation Symposium

Getting ready to innovate and compete in the new healthcare economy? Join healthcare leaders in a progressive journey through the continuum of care as they demonstrate IT-enabled innovations powering new models of care delivery. Learn from experts about the business and technical context of these innovations, IT imperatives, key frameworks and actionable examples, and gain inside knowledge of how to stay ahead in the consumer-focused, value-oriented healthcare economy.

OR

Interoperability and HIE Symposium: Interoperability and Health Information Exchange - Making It Work

Continued adoption of value-based payment models, implementation of a growing number of health IT applications across care settings, evolution of

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updated 01-31-17

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available technical standards, and attention from federal policymakers all underscore and align the need for semantic interoperability and exchange of data, information and knowledge across the health system. Explore the opportunities and challenges affecting diverse stakeholders stemming from a confluence of new policies, evolving standards and certification programs, applications, and coordination required to realize a learning health system that is patient-centered and improves population health.

OR

Medical Device Security Symposium: Medical Device Security Information Sharing - Clarity for Action

Medical device security is now recognized as a major public health problem. Examine the critical functions of the recently launched medical device Information Sharing and Analysis Organization (ISAO) initiative co-led by NHISAC and MDISS. Uncover the potential transformative impact of the open and collaborative ISAO on patient safety and privacy, health system and manufacturer cybersecurity operations, and opportunities for stakeholder participation. Key device cybersecurity updates will be provided.

OR

Nursing Informatics Symposium: Harnessing Disruptive Innovation

Explore the evolving role of informatics nurses, and learn how disruptive innovation can be used to address current and future challenges. Examine the benefits of disruptive leadership, learn how to apply innovation and state-of-the-art interoperability, and glimpse the future of clinical decision making and patient-generated data.

OR

Population Care Management Symposium: Clinical & Business Intelligence Road to Value-Based Care Success

Healthcare is at the crossroads of a volume-based and value-based system. Making the transition will require changes in people, processes and technology. Learn how clinical & business intelligence and data strategies can be applied to support the challenges of population health management and its role in transforming healthcare to meet the requirements of value-based payment structures and other emerging health management needs.

OR

Precision Medicine Symposium: Precision Medicine IT Solutions - Driving Clinical Quality and Value

Precision medicine promises to improve patient care by targeting therapies to a patient's molecular profile. Major health systems are implementing enterprise-wide precision medicine programs, but they face IT challenges – namely, the lack of structured molecular data aggregated with a patient's longitudinal clinical history, and difficulties capturing structured patient outcomes. Discover the value of precision medicine to the health system and the IT solutions needed to make precision medicine a routine part of patient care.

OR

Quality Symposium: Meeting Performance Thresholds in a MIPS/Payment for Value World

The Medicare Access and CHIP Reauthorization Act escalates CMS's efforts

	Pavilion
10:30 – 11:30 AM	<p>Concurrent Education Sessions:</p> <p><u>Location:</u> Orange County Convention Center</p> <p>How Healthcare and Other Industries Create Delightful Experiences The keynote panel for the HIMSS17 UX Forum brings together thought leaders from the healthcare and other complex, high-risk, and data-driven industries to explore how they have created delightful user experiences for all the stakeholders involved in the supply and demand of their products and services</p> <p>OR</p> <p>Health Information Technology – Enabling Joint Readiness This session will demonstrate how HIT is “delivering value” to the Military Health System (MHS) by implementing, managing, and sustaining an integrated and protected medical information enterprise that fulfills its mission. The session lays out the CIO’s vision of how DHA HIT can enhance support to the MHS.</p> <p>OR</p> <p>Data-Driven Medicine: Actionable Insights from Patient Data Successful population health and value-based care initiatives require complete and accurate information. Hear how efficient aggregation and normalization of community-wide health and care records, combined with systematically applied innovative clinical logic can improve patient safety, expose gaps in care and present providers with a complete view of relevant information about their patients.</p> <p>OR</p> <p>Emerging Impacts of Artificial Intelligence on Healthcare IT Advances in Artificial Intelligence (AI) and Machine Learning (ML) are having a profound impact on how insights are generated from healthcare data. Commercial efforts like IBM Watson and Google’s TensorFlow application have enabled new possibilities for generating value from clinical big data.</p> <p>OR</p> <p>Hospital Admissions and Readmissions A road map on how to design, implement and sustain a successful Hospitalist Program. Insight into challenges, barriers that came along the way and what solutions were implemented to overcome those barriers. Adoption of CMS’s the Triple Aim, which we found to be a great foundation on how to improve outcomes and how it played a large role in our Hospitalist program.</p>
12:00 – 1:00 PM	<p>Concurrent Education Sessions:</p> <p><u>Location:</u> Orange County Convention Center</p> <p>Office of the National Coordinator for Health IT (ONC) Town Hall Join the Leadership Team from the Office of the National Coordinator for Health Information Technology (ONC) in an interactive session to learn more about the Office’s ongoing work to advance the national health information technology (IT) agenda. ONC will engage the audience in an open dialog</p>

	<p>about our efforts to build health IT as the foundation for better care.</p> <p>OR</p> <p>Demanding a Delightful Care Team Experience Nothing can be more exhausting as change. For the last decade, the tools that care teams use track and administer care for patients have transformed radically. Care teams are beleaguered and fatigued by other technological, regulatory and market changes.</p> <p>OR</p> <p>MHS GENESIS: Transforming the Delivery of Healthcare MHS GENESIS, the MHS single electronic health record, recently deployed to its first initial deployment site, Fairchild AFB. This session highlights current deployment and change management activities as well as lessons learned. This enterprise wide electronic health record will roll out across the Military Health System using a wave deployment process.</p> <p>OR</p> <p>A Universal Operating Model for Population Health Management While the goals are clear, the mechanics of implementation and operations of "population health" are currently a work-in-progress across the healthcare ecosystem. This talk outlines a universal framework for a Triple Aim-based operating model of population health management, derived from extensive experience (successes and failures) bringing principles of process design, program and operations.</p> <p>OR</p> <p>YourTurn: Bringing Precision Medicine to the Point of Care With Precision Medicine beginning to deliver on some of its promise, hurdles still remain. Viewing interpreted genomic data within the context of a patients clinical record is challenging enough, but how do we insert meaningful information into the existing workflow to inform a provider when a genetic test makes sense for their patient, and how do we make it easy to ingest the interpreted results.</p>
1:30 – 2:30 PM	<p>Concurrent Education Sessions:</p> <p><u>Location:</u> Orange County Convention Center</p> <p>Prioritizing Care Coordination for Patients Who Need It Most Medical Home Network (MHN) is a 501(c)3 that integrates disparate providers to create a seamless network upon which providers can effectively connect, communicate and collaborate around patient care for effective care coordination. MHN have improved value and outcomes with a team-based model of care, technology platform and success building provider-alignment has advanced the delivery of medical, behavioral and social services in one of the largest Medicaid settings in the country.</p> <p>OR</p> <p>Reducing Preventable Inpatient Deaths in Community Hospitals 2016 HIMSS Davies Award winner North York General Hospital engaged its clinicians in a carefully managed process to create a library of over 350 electronic order sets, during which evidence was carefully integrated into all</p>

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	<p>clinical content and workflows. The result was broad and deep adoption, evidenced by a dramatic increase in order set use, and a corresponding significant decrease in the probability of inpatient death from pneumonia or exacerbation of chronic obstructive pulmonary disease (COPD).</p> <p>OR</p> <p>Emerging Infectious Diseases, Clinical Decision Support, and Electronic Health Records Meaningful Use Under the Electronic Health Records (EHRs) Incentive Programs, the Centers for Medicare and Medicaid Services (CMS) has made payment incentives available for Medicare and Medicaid eligible providers and hospitals that purchase, implement, and use certified EHRs systems. This session will demonstrate how collaborative efforts between the Centers for Disease Control and Prevention (CDC) and Office of the National Coordinator for Health IT (ONC), and close partnerships with the healthcare and health information technology sectors, were instrumental in the development and deployment of critical clinical decision support tools to address the emerging public health threat of Zika virus.</p> <p>OR</p> <p>Demanding a Delightful Care Experience for Patients According to Gallup, more than half of Americans asked have a somewhat or very negative view of the healthcare industry. Factors like a wait time, exam time, lack of price transparency, complicated bills and more all play a role in the overall patient experience. In a value-based reimbursement environment, patient populations with chronic disease care needs demand a radically different health care experience than the one they are currently receiving.</p>
3:00 – 4:00 PM	<p>Concurrent Education Sessions:</p> <p><u>Location:</u> Orange County Convention Center</p> <p>Engaging Executives and Boards in Cybersecurity Following a series of high-profile breaches and resulting impact within and outside the healthcare industry, cybersecurity is increasingly a board-level issue and concern. Healthcare organizations are changing the way they look at cybersecurity and the impact it can have on organizations if not properly addressed.</p> <p>OR</p> <p>Mercy Clinical Pathways Improving Quality and Cost Mercy's heart failure pathway was fully implemented into the electronic health record with use of standardized order sets and clinical decision support triggers/criteria designed to facilitate specific patient outcomes. This pathway has shown improvements in quality, process and cost. Mortality has been reduced greater than 50%, diuretics are administered faster and direct variable cost per case is approximately \$800 less on average for patients on the heart failure pathway compared to patients not on the pathway.</p> <p>OR</p> <p>YourTurn: Data Quality and Integrity Poor data quality due to lack of systematic data quality management has broad organizational impact. The consequences range from disruptive or even dangerous breaks in care processes, to the impact on the health</p>

UNITED STATES DEPARTMENT OF JUSTICE

	<p><u>Location:</u> Booth 9000 Hall F</p>
11:30 AM – 12:30 PM	<p>Concurrent Education Sessions:</p> <p><u>Location:</u> Orange County Convention Center</p> <p>It Starts with an Idea: Making Innovation Happen What do you do with an idea? In your organization, a lot is riding on that question. The answer can have an immense impact on your ability to create a culture of innovation and turn an idea into reality. In this session, we explore how to recognize innovators inside your organization and gather game-changing ideas from them, how to evaluate these ideas from your innovators and assess their "fit" for your organization and how to construct a pathway for these ideas inside your organization.</p> <p>OR</p> <p>Renown Health's IT Transformation: A Model for Success Healthcare organizations are faced with lower budgets and increased demands for higher customer service. This session focuses on the multi-year strategic approach to revamping Renown's enterprise technology platform to transform patient care.</p> <p>OR</p> <p>Advancing HIT Care Coordination in Long-Term Care This session will illustrate how health information exchange improved care coordination between long-term and post-acute providers and hospitals</p> <p>OR</p> <p>YourTurn: Creating Longitudinal Records Across Multiple Care Environments In 2014 CHOC Children's created a vision for managing the health of their population. Since then they helped design tools to track chronic conditions that require little training and provide patients with a more preventative approach to care.</p>
12:30 – 1:30 PM	<p>Federal Health Community Lunch</p> <p><u>Location:</u> TBD</p> <p>Description: A community of HIMSS members and Federal Government employees, coming together for cross-agency information sharing and networking, and to share new ideas on how health IT can be used to improve healthcare delivery by the federal government.</p>
1:00 – 2:00 PM	<p>Concurrent Education Sessions:</p> <p><u>Location:</u> Orange County Convention Center</p> <p>The Power of the Consumer-based Healthcare Approach The image of an impersonal healthcare delivery setting must be retired. Becoming a consumer-facing healthcare organization offers many benefits—including fostering greater patient partnerships to drive care quality and outcome improvements—but there are key challenges to overcome on the road to improvement. A panel of experts will share customer insights and provide attendees with the tools needed to become leaders in the new healthcare landscape.</p>

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	<p>OR</p> <p>eCQM Readiness and Challenges: An Essential Conversation Electronic clinical quality measures (eCQMs) hold promise for minimizing data collection and reporting burden on providers while accurately reflecting the quality of care delivered. Delivering on this vision requires multi-stakeholder involvement in the development of standards, tools, and specifications that support eCQM reporting.</p> <p>OR</p> <p>Electronic Consultations to Achieve the "Quadruple Aim" Electronic consultation and referral (eCR) has improved access to specialty care, enriched primary care-specialty care provider communications, and enhanced care coordination. This session will discuss practical tools and approaches to implement and evaluate an eCR system. Participants will acquire better understanding of organization-specific adoption considerations, as well as Quadruple-Aim-focused evaluation methods for improving cost and efficiency, population health and clinical outcomes, patient experience and provider experience.</p> <p>OR</p> <p>YourTurn: Electronic Identification of Palliative Care Patients Expert level palliative care management can ensure improved quality of life for patients with serious illness. It improves the quality of life for the patient along with reduced hospitalizations and total cost of care. Intermountain Healthcare developed an electronic palliative care identification algorithm which leverages historical and near real time data to early identify patients that would benefit from palliative care at the time of hospital admission.</p>
2:30 – 3:30 PM	<p>Concurrent Education Sessions:</p> <p><u>Location:</u> Orange County Convention Center</p> <p>Avoiding a Sophisticated, Targeted Breach: Critical Guidance for Healthcare Organizations Advanced Persistent Threats (APTs) are no longer reserved for highly visible corporate entities. Any organization, regardless of size, can be targeted by a sophisticated and organized attack. Today, "victims" are being chosen and the targets are patient data, research data, hospital infrastructure and more. So, how are these organizational targets being identified?</p> <p>OR</p> <p>Mobile Innovations and Telehealth in Emergency Care In the world of emergency medical services (EMS), ambulances help ensure rapid treatment and transport for millions of patients across the country. The model for this care, however, has not changed substantially in decades. Significant opportunities exist for more mobile and connected solutions to radically transform the delivery of pre-hospital care, improving clinical and economic outcomes for patients and community. There are virtually no existing, comprehensive benchmarks and evidence for how EMS should deploy these concepts.</p> <p>OR</p> <p>Senior Care Trending: Tech Case Study for Population Health</p>

